

# MARKET ROUNDUP

30 June, 2025



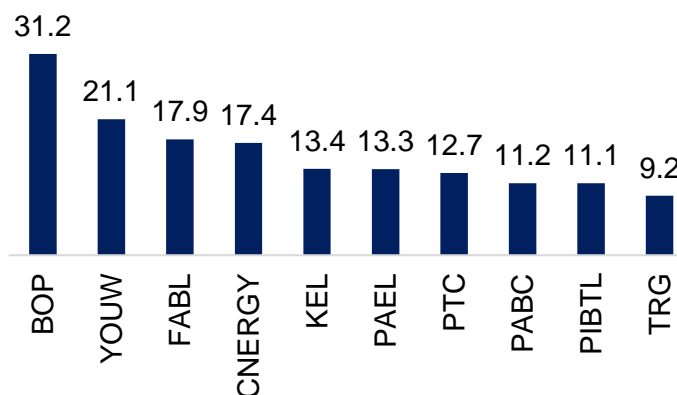
## KSE-100 closes at 125,627 up 1,248 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
125,627 <b>1.00%</b>	78,585 <b>1.16%</b>	38,154 <b>0.63%</b>	184,886 <b>0.01%</b>

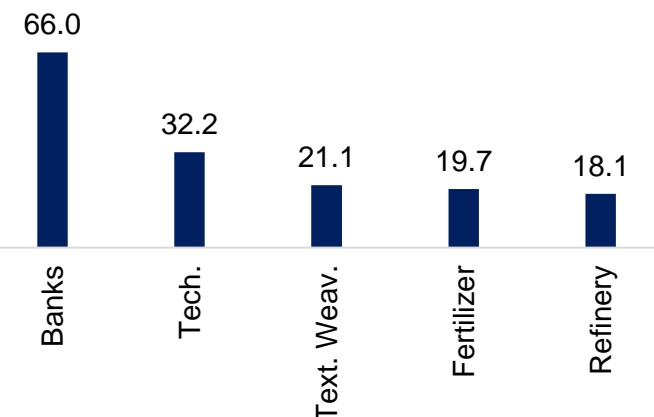
- The equity market opened on a strong footing and maintained its upward trajectory throughout the session. The KSE-100 Index touched an intraday low of 124,500 and a high of 125,749, ultimately closing at 125,627—an impressive gain of 1,248 points. Total trading volumes reached 258.5 million shares, with a traded value of PKR 20.3 billion.
- Major contributors to the index's rise included FFC (1.5%, 168 points), HBL (3.5%, 119 points), BAHL (2.7%, 108 points), UBL (1.1%, 87 points), and POL (3.5%, 86 points). On the volume front, BOP and YOUW led the activity, with 31.2 million and 21.1 million shares traded, respectively.
- Strong buying activity was observed in the Banking and Textile sectors, while Fertilizers and Cements saw mixed sentiment. Meanwhile, some profit-taking was noted in the OMC and E&P sectors.
- The index closed at a record high, surpassing the 125,600 level for the first time. The rally was fueled by renewed interest from key investors, and this positive momentum is likely to continue in the near term. Investors are advised to explore opportunities in fundamentally sound sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer solid dividend yields and strong growth prospects.

**Sales Desk**  
**Alpha Capital**

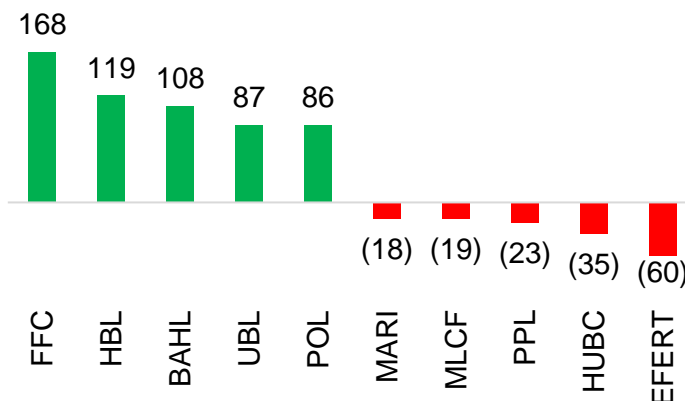
### Most Active Stocks (Vol. mn shares)



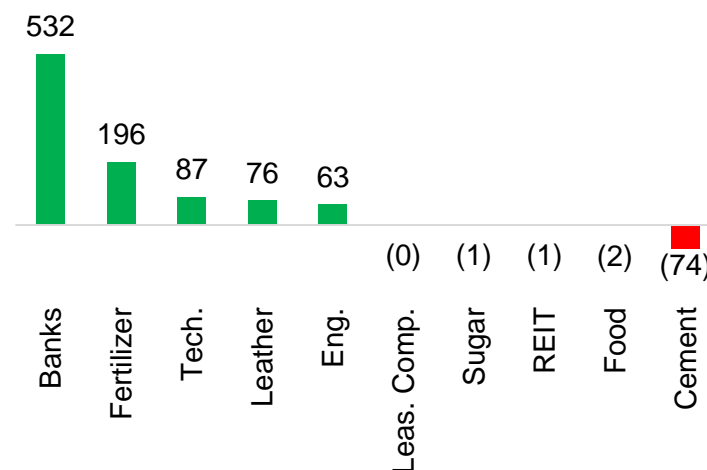
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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